

LEGACY *of* LOVE



LEGACY GIFT INTENTION

Yes! I have included St. Marcus in my estate plans.

First Name _____ Last Name _____

Spouse First Name _____ Spouse Last Name _____

Home Address _____

City _____ State _____ Zip _____

Gift Type

Bequest Percentage/Estimated Value: _____

Retirement Asset Percentage/Estimated Value: _____

Real Estate Percentage/Estimated Value: _____

Donor Advised Fund Percentage/Estimated Value: _____

Trust Percentage/Estimated Value: _____

Please designate my legacy gift as follows:

_____ % Unrestricted use for the highest need Church School

_____ % St. Marcus Foundation Endowment Church School

_____ % Special Purpose _____

Name(s) to be used for all gift recognition (including Legacy of Love Society listing):

I wish to remain anonymous

Signature _____ Date _____

Spouse Signature _____ Date _____